



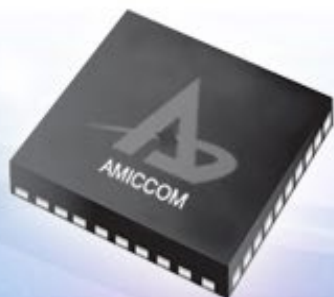
AMICCOM Electronics Corporation
笙科電子股份有限公司

Stock Code : 5272

Investor Conference

General Manager F.L. Lin

September 16th, 2025



無線未來

無限可能



Disclaimer

The following presentation contains projections and statements related to future business performance developments involving AMICCOM Electronics Corp. that may be seen as forward-looking statements. Actual events and results may differ materially from what is projected in the forward-looking statements and are subject to several risks and uncertainties what are beyond AMICCOM's control.

The forward-looking statements in this report reflect the views of AMICCOM as of the date they are made. AMICCOM Electronics Corp. does not intend, nor are obligated to revise or update these forward-looking statements in light of new events or information.

Contents

- **Company Profile**
- **Operation Overview**
- **Product Applications**
- **Q & A**

Company Profile



➤ Company Profile

Date of establishment : September 23, 2005

Company headquarters: 10F., No.18, Taiyuan St., Zhubei City, Hsinchu County, Taiwan

Share capital (In Thousands) :
NTD\$552,761

2024 Sales (In Thousands) : NTD\$331,795



➤ Company Profile

Number of employees: 99 (71% R&D personnel, 51% with a master's degree or higher)

Engaged in researching, design, developing, manufacturing and selling of Radio Frequency Integrated Circuit and Module.

Locations: Zhubei, Taipei, Shenzhen, Shanghai, Japan

Main products: RF IC (radio frequency integrated circuit), RF SoC



Operation Overview



➤ Balance Sheets

Unit : NT\$ thousands

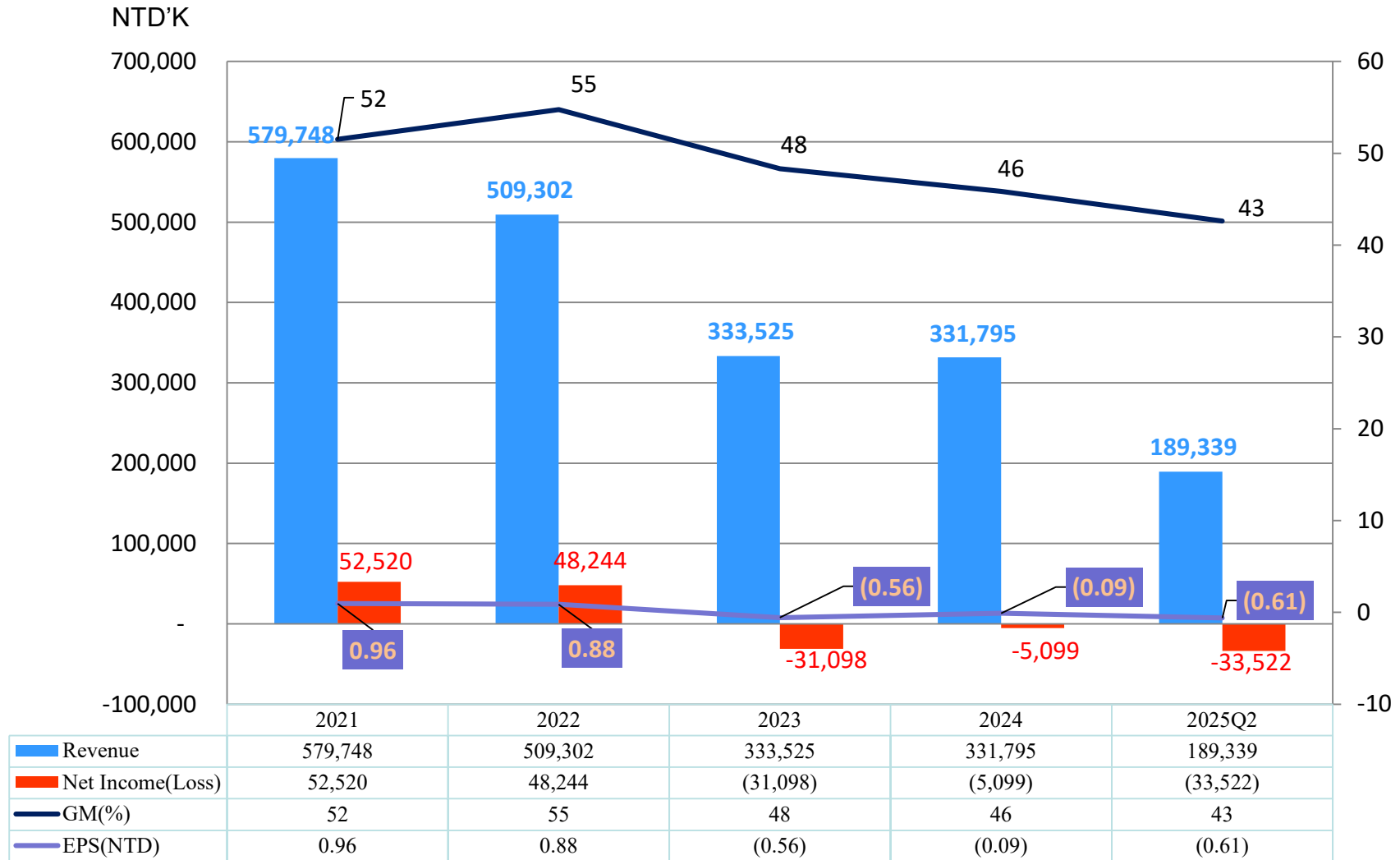
Item	2023	2024	2025Q2
Current assets	386,513	362,312	329,604
Cash and cash equivalents	85,801	74,635	81,643
Financial assets at amortized cost – current	84,500	114,480	67,580
Accounts receivable	41,183	40,954	49,953
Inventories	169,529	125,107	118,311
Other current assets	5,500	7,136	12,117
Non-current assents	872,136	779,313	739,432
TOTAL ASSETS	1,258,649	1,141,625	1,069,036
Current liabilities	51,670	48,766	60,174
Non-current liabilities	99,774	90,828	84,047
TOTAL LIABILITIES	151,444	139,594	144,221
Share capital	552,761	552,761	552,761
TOTAL EQUITY	1,107,205	1,002,031	924,815
BVPS(NT\$)	20	18	17

➤ Statements of Comprehensive Income

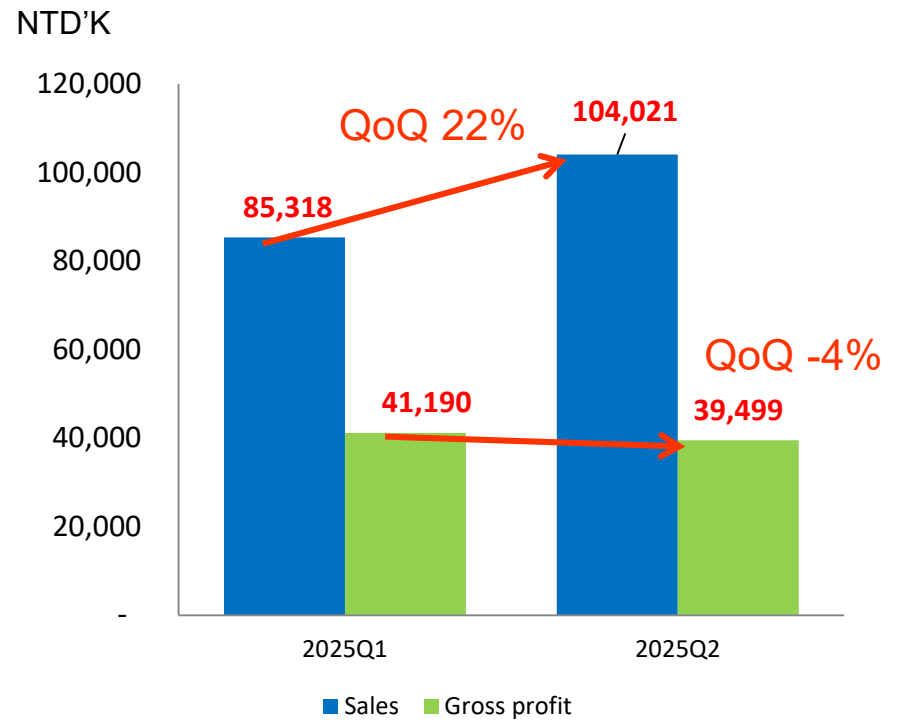
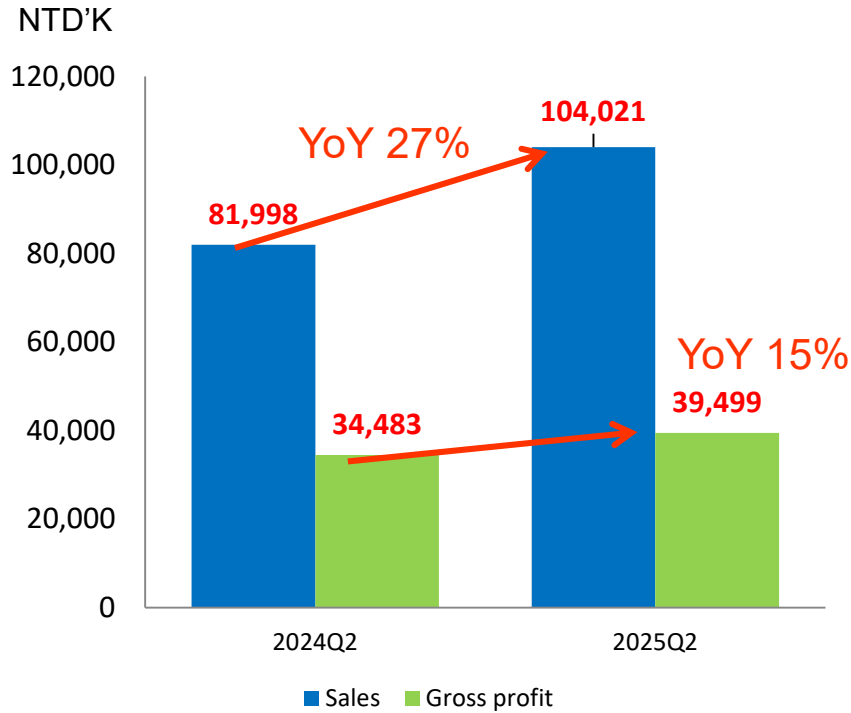
Unit : NT\$ thousands

Item	2025Q2	%	2024Q2	%	YOY
Operating revenue	189,339	100	163,721	100	16
Gross profit	80,689	43	72,097	44	12
Operating expenses	117,127	62	113,981	70	3
Loss from operations	(36,438)	(19)	(41,884)	(26)	13
Total non-operating income and expenses	1,523	1	52,992	32	(97)
Loss before income tax	(34,915)	(18)	11,108	7	(414)
Income tax benefit	1,393	1	474	0	194
Net loss (Income)	(33,522)	(18)	11,582	7	(389)
(Gain) Loss per share	(0.61)		0.21		(390)

➤ Revenue and profits in recent years



➤ Operation Overview (2025Q2)



Item	2025Q2	2025Q1	2024Q2	2025Q2 over 2024Q2	2025Q2 over 2025Q1
Sales	104,021	85,318	81,998	27%	22%
Gross profit	39,499	41,190	34,483	15%	-4%
Gross profit rate	38%	48%	42%	--	--
Net operating loss margin	-18%	-21%	-31%	--	--
Net profit (loss) rate after tax	-17%	-19%	32%	--	--
EPS(NTD\$)	-0.31	-0.3	0.48	-165%	3%

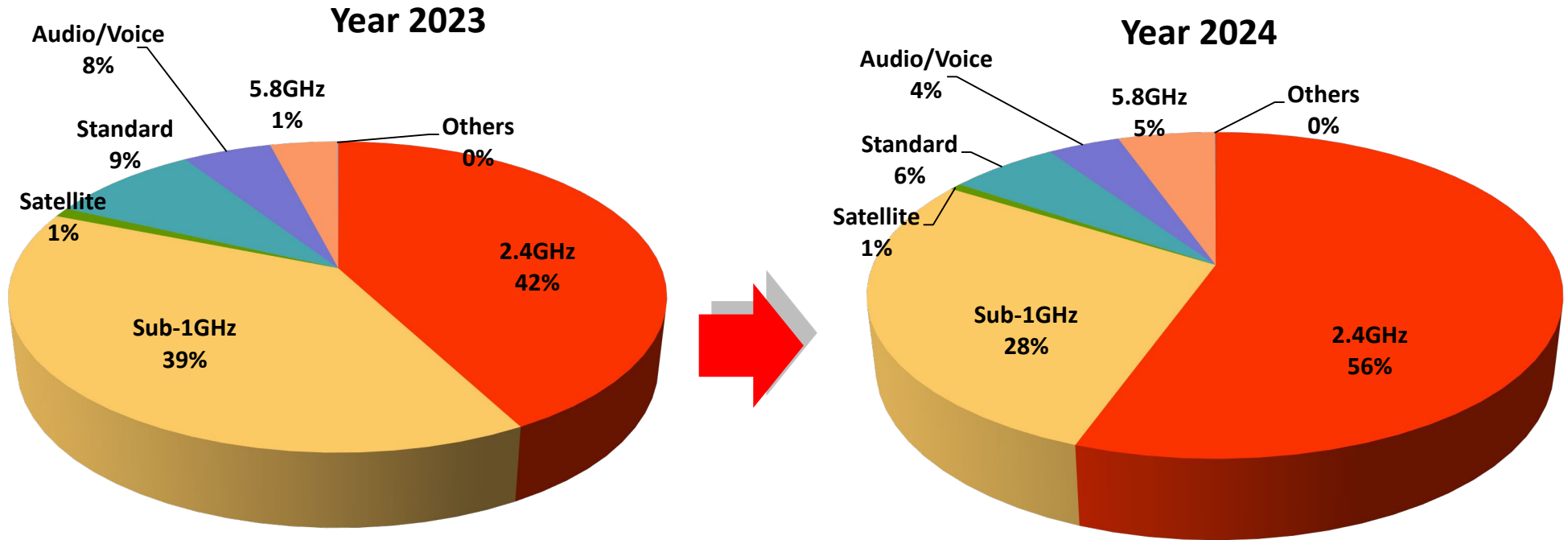
➤ EPS and dividend distribution

The dividend payout ratio has exceeded 70% in the past 12 years.

Unit : NT\$

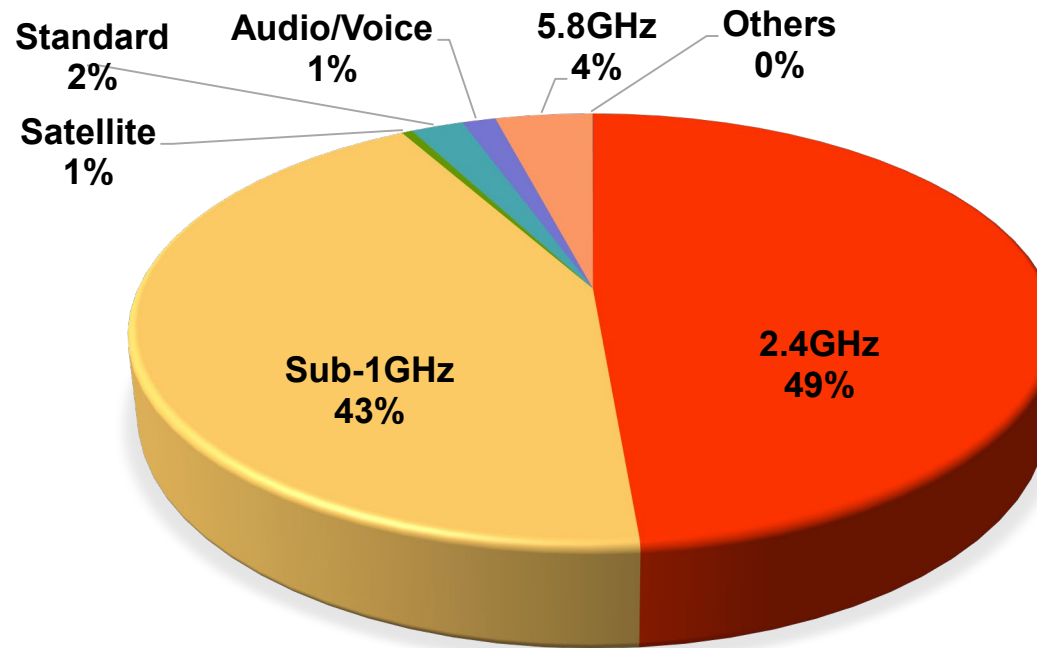
Year	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS	2.67	2.68	2.97	1.13	1.38	1.64	-0.33	0.22	-0.61	0.96	0.88	-0.56	-0.09
Dividend per share	2.31	2.32	2.65	0.89	1.11	1.50	-	-	-	0.86	0.71	-	-
Dividend payout ratio	87%	87%	89%	79%	81%	91%	-	-	-	90%	80%	-	-
Cash allocation from capital reserve		0.69	0.85	0.11	0.29								

➤ Main product structure (2023 and 2024)



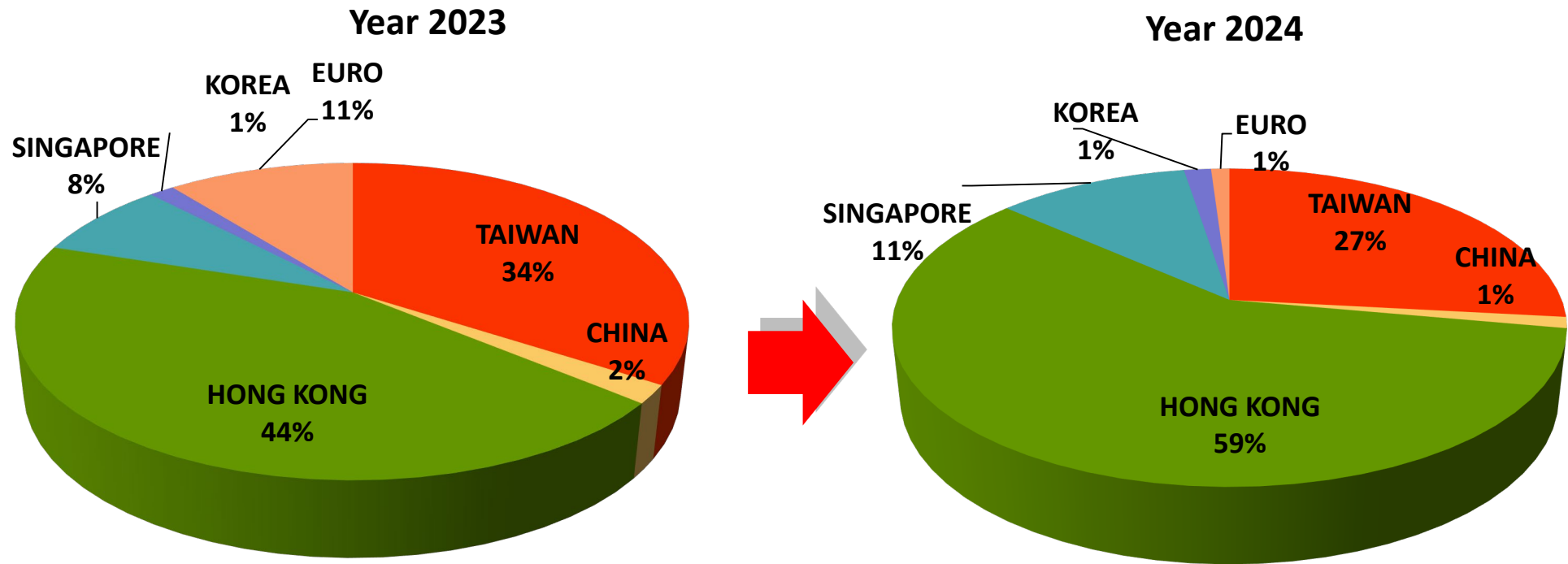
Product line	2023	2024
2.4GHz	42%	56%
sub-1GHz	39%	28%
Standard	9%	6%
Others (Audio + 5.8GHz)	10%	10%

➤ Product sales category (2025 Q2)



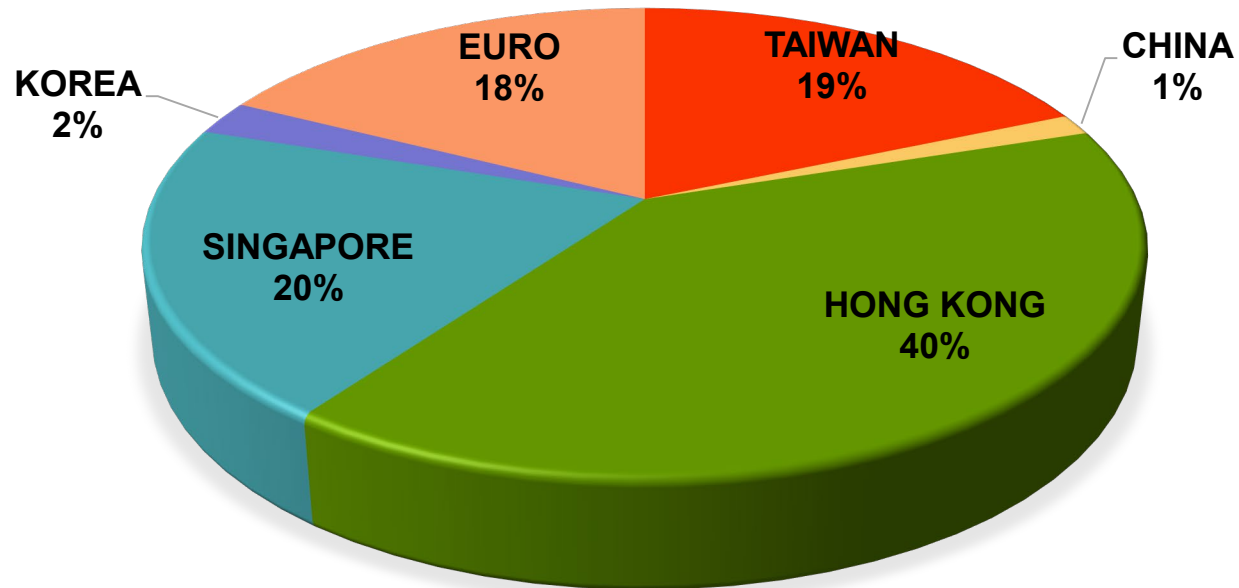
Product line	2025Q2
2.4GHz	49%
Sub-1GHz	43%
Standard	2%
Others (Audio + 5.8GHz)	6%

➤ Product sales regions (2023 and 2024)



Area	2023	2024
Taiwan	34%	27%
HK/China	46%	60%
Korea/EURO/Singapore	20%	13%

➤ Product sales regions (2025 Q2)

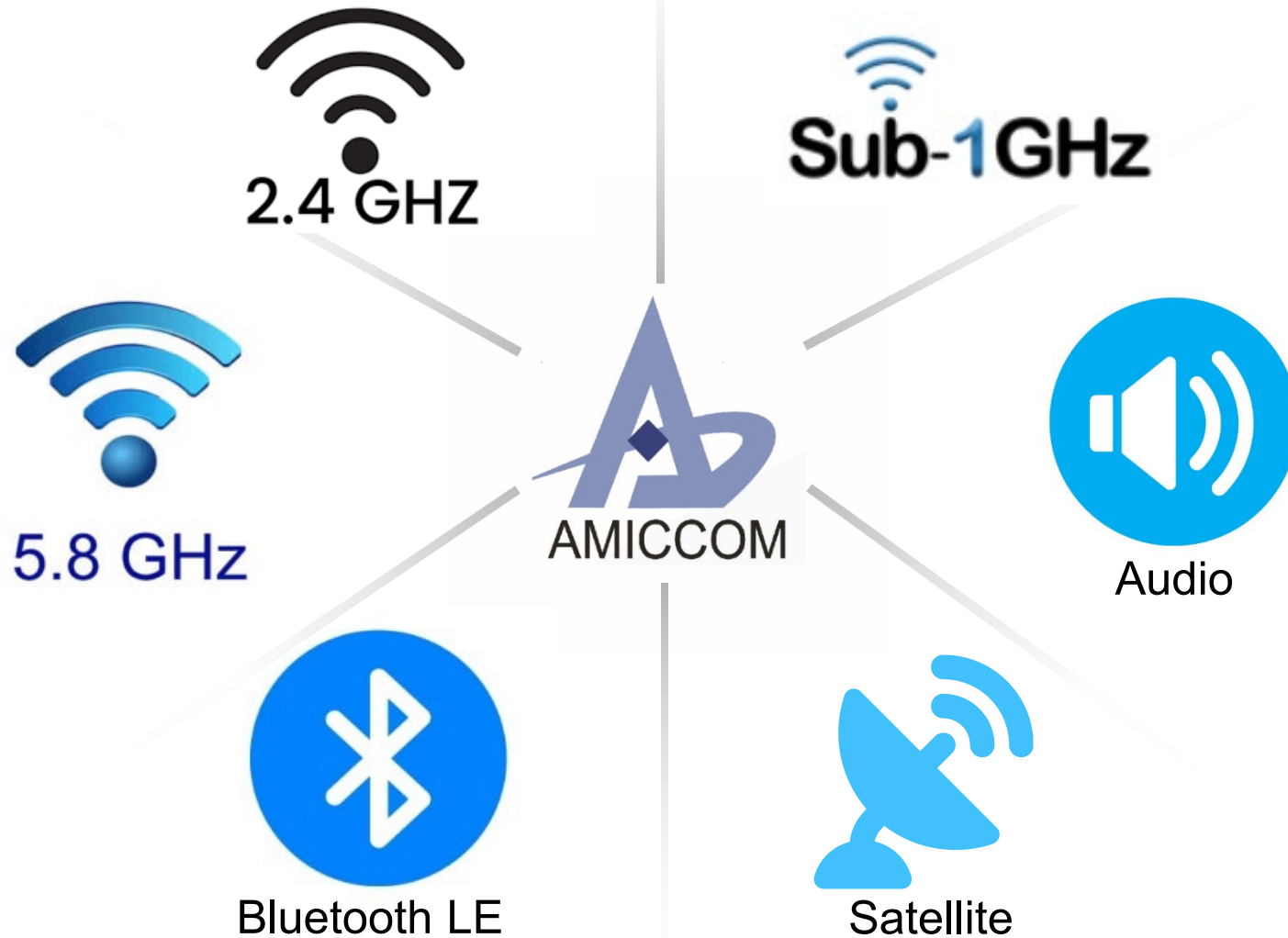


Area	2025Q2
Taiwan	19%
HK/China	41%
Korea/EURO/Singapore	40%

Product Applications



Product Portfolio



Product Applications (2.4GHz)

Game
Controller
遊戲手柄



Keyboard
& Mouse
無線鍵盤
& 無線滑鼠



Wireless Headset
無線電競耳麥
(2.4GHz)



Rock Band
搖滾樂團



RFID
card
智能卡



Remote Control
無線遙控器



Sweeping
Robot
掃地機器人



Baby
Monitor
嬰兒監視器



ESL
電子貨架標籤



Product Applications (Sub-1GHz)

AMR
智能電網



Car Security
& Remote
control
汽車防盜器/
遙控器



Home security



Weather station



Smart Home
智慧開關



Smart Home
無線溫控



Smart Home
無線門鈴
對講機



Smart Home
智能窗簾



Smart Home
無線煙感系統



Smart City



ESL
電子貨架標籤



Digital
electronic
wrench
數位電子板手



RC car

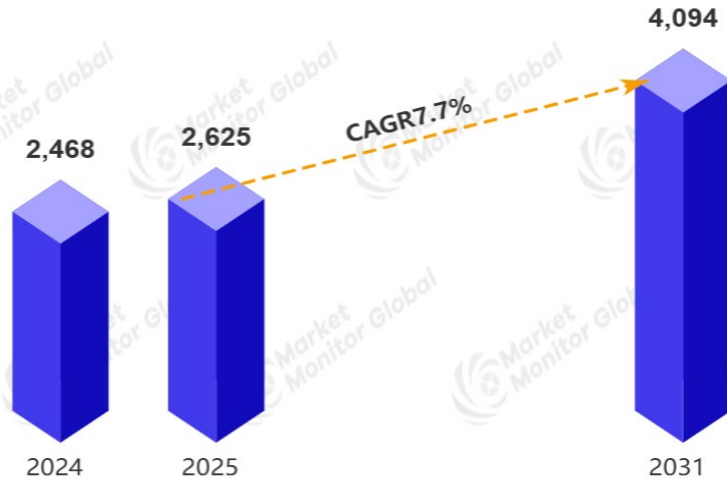


Product Applications (Sub-1GHz)

Wi-SUN is the abbreviation of Wireless Smart Utility Network

Field Area Network (FAN) for various applications, including smart building, smart cities, smart grid and traffic management.

Global Wi-SUN Technology Market Size Forecast from 2025 to 2031



Sources : www.marketmonitorglobal.com

Unit: USD million in value

Certification delivers Interoperability



Wi-SUN Alliance is the certification organization for large scale IoT Networks



Product Applications (BLE)

Keyboard
& Mouse



BLE Scale
體重計



BLE
Sphygmom
anometer
血壓計



BLE Smart Lock



BLE Bracelet
手環



BLE Blood
Glucose Meter
血糖儀



BLE Finder / Tracker
防丟器/追蹤器



BLE Heart
rate belt
心跳帶



BLE Ear
/Forehead
thermometer
耳溫槍/額溫槍



BLE Selfie Stick
自拍器



BLE Smart toilet
智能馬桶



BLE Cycling
watch
自行車表



Product Applications (BLE)

Bluetooth 5.4 is tailored for electronic shelf labels



Bluetooth electronic shelf label market
size forecast in 2029

138M

Bluetooth® ESLs will ship annually by 2029
(4.2x growth from 2025)

Source: ABI Research, 2025

圖片來源：藍牙技術聯盟

Product Applications(Wireless Audio)

Wireless MIC

無線麥克風



Wireless
Headset
無線電競耳麥



Wireless Speakers



Wireless Audio
Guide
無線導覽機



Wireless
Earphone
無線耳機



Product Applications (5.8GHz)

Wireless Audio
無線影音系統



Wireless Headset
無線電競耳麥
(5.8GHz)



ETC
交通卡
(5.8GHz)



Digital Wireless
Microphone
System
無線麥克風
(5.8GHz)



Product Applications (Satellite)

LNB
二頭衛星降頻器



LNB
四頭衛星降頻器



LNB
八頭衛星降頻器



2025 NEW Product



Wireless digital microphone
無線數位麥克風

- A6133M4
- 5.8GHz Wireless SOC
- 512KB Flash, 80KB SRAM, I2S interface for external codec
- Low latency for niche application



ESL 電子貨架標籤

- A3130M0
- 2.4GHz Low power Bluetooth LE SOC
- 256KB/512KB Flash, 32KB SRAM
- BLE 5.4 for ESL application



AMR 智慧電表

- A9146M4
- 169/315/433/510/868/915MHz Wireless SOC
- 512KB/1536KB Flash, 80KB SRAM
- IEEE 802.15.4g complaint, WiSUN FAN application

AMICCOM Wi-SUN Solutions

The series of products have obtained Wi-SUN FAN certification, including FAN PHY, FAN Router, and FAN Border Router.



Company	Product	Description	Date
	WSA 0331 - A7136	A7136 is a monolithic low-IF architecture CMOS FSK/GFSK TRX for wireless applications in the 169/315/433/470/868/ ...	February 1, 2024
	WSA 0338 - A9146M4	A9146M4 is a high performance and low cost SoC. It integrates M4F micro controller, 512KBytes ...	February 1, 2024
	WSA 0341 - A9146M4	A9146M4 is a high performance and low cost SoC. It integrates M4F micro controller, 512KBytes ...	March 31, 2024

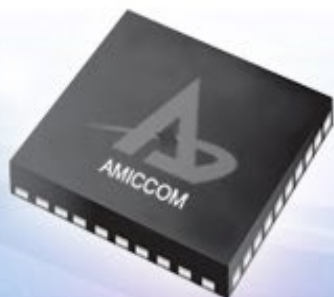
➤ How to obtain the company's public information

- ◆ Our website: <http://www.amiccom.com.tw/>
- ◆ Go to "Investor Relations" to access the following public information:
 - ✓ Financial Information (monthly revenue and quarterly financial reports);
 - ✓ Shareholders' Meeting Information (meeting notices, agenda, minutes, and annual shareholder meeting reports);
 - ✓ Corporate Governance Information (Board of Directors information, functional committee information, and corporate governance regulations);
 - ✓ Information on Corporate Briefings and Presentations;
- ◆ You can also access all material news/announcements and all the aforementioned documents by entering our company code "5272" in the "Public Information Observatory."



AMICCOM Electronics Corporation
笙科電子股份有限公司

Q & A



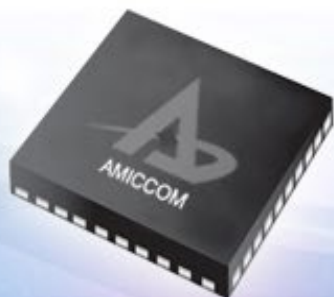
無線未來

無限可能



AMICCOM Electronics Corporation
笙科電子股份有限公司

Thank You !



無線未來

無限可能

